



# *Building a Community of Philanthropy through Charitable Giving*

**Please join us for this program featuring**

**Scott Gunderson, Attorney at Law**

## ***Transferring a Family Business***

The presentation will focus on techniques and strategies for transferring family businesses from one generation to the next.

We'll look at factors to consider in selecting various methods, issue spotting, and some case studies.

The use of grantor trusts, buy-sell agreements, gifts, and charitable strategies in transferring the family business will be examined.

**October 26, 2011, 2-5pm, Saint Mary's Foundation, 520 W. 6th St. Reno**

**\$25 members ■ \$50 non-members (Members may bring a guest at the member rate!)**

**To register please contact the Community Foundation of Western Nevada, (775) 333-5499 by 10/21/11.**

*2.0 hours of CLE and CEU credit pending*

## *Transferring a Family Business*

### **Scott Gunderson, Attorney at Law**



Specializing in estate, gift, business succession and asset protection planning, Scott typically works with a client's existing estate planning or business council. He specializes in the design and implementation of a highly customized overall estate plans. Scott is admitted in California and Nevada, and is a Certified Estate Planning, Trust and Probate Specialist.

He has a B.S. in Accounting, and graduated from Emory University School of Law, Atlanta, with a juris doctor. He is a graduate of Advanced Studies for Estate and Wealth Planning, Esperti Peterson Institute, 2001, a Fellow of The Esperti Peterson Institute and Fellow of The Estate and Wealth Strategies Institute at Michigan State University.

**To register please contact the  
Community Foundation of Western Nevada, by 10/21/11.  
(775) 333-5499 or email [caskin@cfwnv.org](mailto:caskin@cfwnv.org)**

*The Planned Giving Round Table gratefully acknowledges  
the support of Saint Mary's Foundation in hosting this event.*

We are an affiliate/chapter of the Partnership for Philanthropic Planning (formerly National Committee on Planned Giving). To become a member log on to [www.pppnet.org](http://www.pppnet.org) and select "Join/Renew Membership." Or contact Lisa Riley, J.D., Director of Planned Giving, University of Nevada, Reno Foundation at (775) 682-6017 or [lriley@unr.edu](mailto:lriley@unr.edu).

*We are a network of professionals and  
colleagues serving as a forum for  
Northern Nevada in building a  
community of philanthropy through  
education, communication and  
charitable gift planning.*